

**Business Overview**

The Company operates as oil terminals for loading, storage, blending and dispensing of petroleum-based oil.

**Financial Statement**

	3M25	3M24	2024	2023
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**Income Statement (MB)**

Revenues	27.79	41.42	148.25	183.64
Expenses	21.16	23.58	90.05	90.33
Net Profit (Loss)	5.42	14.38	46.98	75.10

**Balance Sheet (MB)**

Assets	925.21	923.01	920.70	905.38
Liabilities	17.07	21.92	17.97	20.67
Shareholders' Equity	906.16	899.09	900.74	884.71

**Cash Flow (MB)**

Operating	6.58	26.05	75.09	98.13
Investing	-59.92	-100.36	-252.22	3.33
Financing	-0.15	1.85	-29.62	-34.72

**Financial Ratio**

EPS (Baht)	0.01	0.04	0.11	0.18
GP Margin (%)	47.11	64.41	60.07	67.82
NP Margin (%)	19.47	34.69	31.69	40.90
D/E Ratio (x)	0.02	0.02	0.02	0.02
ROE (%)	4.21	7.97	5.26	8.69
ROA (%)	5.08	9.66	6.37	10.55

**Business Plan**

- Efficiency increases for loading and unloading gasoline by variety terminal transfer and various numbers of gas stations to be serviced.
- Develop energy infrastructure and utilities so that all areas have equal access opportunities.
- Initiate new business related to our vision and mission which shall diversify sources of revenues and decrease risk from either one of business.

**Sustainable Development Plan**

The company is committed to conducting business based on good corporate governance and drives the business to grow and develop sustainably with an emphasis on environmental, social and economic responsibilities. To create a balanced value for stakeholders by incorporating sustainability management practices into business operations. The important points are as follows:

- Conduct business with transparency, fairness and not against the law according to the principles of good corporate governance
- Empowering the organization by focusing on human resource development, fostering business cooperation, seeking investment opportunities, and expanding businesses. There is a comprehensive sustainability assessment for new businesses. Including developing potential for partners as well as the value chain of the organization to strengthen and create continuous growth for the company.
- Conduct business with social responsibility respect differences and apply human rights principles as the basis for business operations that focus on creating shared values for sustainable and happy growth.

**Business Highlight**

PTC is the first independent oil depot listed on the stock market and the most modern energy hub in the northeastern region. It provides services for receiving, storing, blending, and distributing fuel according to customer specifications, with a network of two oil depots in Khon Kaen and Sisaket provinces to distribute fuel oil to gas stations covering the entire northeastern region.

In addition to the oil business, PTC also develops clean water filtration innovations to enhance community well-being. Through its subsidiary, which researches and advances modern clean water solutions, ensuring that communities facing water scarcity have sustainable access to safe and clean water.

**Revenue Structure**
**Stock Information**
**mai / RESOURC**

**Performance and Analysis**
**Business Performance Summary**

In Q1 2025, the Company had a net profit of Baht 5.41 million, an increase of Baht 0.24 million or 4.67% QoQ, and a decrease of Baht 8.96 million or 62.34% YoY, due to the following reasons:

- Decrease in oil dispensing volume and the restructuring of service charges at the Khon Kaen oil depot.
- Depreciation expenses decreased due to the full depreciation of office furniture and equipment at the oil depot, along with a reduction in variable costs in line with the decrease in oil dispensing volume, such as overtime and electricity costs.
- Administrative expenses decreased due to no loss from the disposal of concrete yard of Khon Kaen Oil Depot.

**Financial status** The Company has a Current Ratio of 65.21 times, an increase of 17.56 times from the end of 2024, and a D/E of 0.02 times.

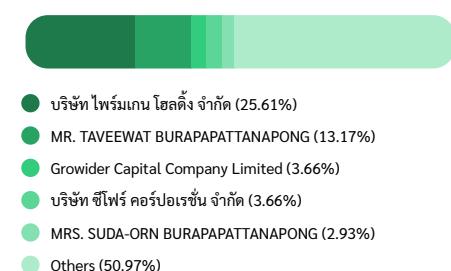
**Key Milestones**

2024 : Establishment of subsidiaries to produce, procure, and sell tapwater filtration systems for household consumption with registered and paid-up capital of Baht 10 million.  
 2022 : Initial Public Offering on February 15th 2022  
 2019 : Second oil terminal started for operation in Sisaket  
 2015 : Capacity expansion for loading and unloading in Khon-Kaen oil terminal  
 2014 : First oil terminal started for operation in Khon-Kaen  
 2013 : Company's registration on 16th January with registered and paid-up capital of Baht 100.00 million

as of 31/03/25	PTC	RESOURC	mai
P/E (X)	8.46	-	37.47
P/BV (X)	0.44	0.50	1.22
Dividend yield (%)	4.85	2.40	3.80
31/03/25	30/12/24	28/12/23	
Market Cap (MB)	397.70	569.90	943.00
Price (B/Share)	0.97	1.39	2.30
P/E (X)	8.46	9.17	12.22
P/BV (X)	0.44	0.64	1.09

CG Report:

Company Rating:

**Major Shareholders**
**as of 14/03/2025**

**Company Information and Contact**

<http://www.premiertankcorp.com>



0-2318-4013

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Other Trading Info. :

[https://www.settrade.com/C04\\_01\\_stock\\_quote\\_p1.jsp?txtSymbol=PTC](https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=PTC)

**Recent Awards and Recognitions**

2019 : Quality Management System (ISO 9001:2015)  
 : Occupational Health and Safety Management Systems (ISO 45001:2018)  
 : Environmental Management System (ISO 14001:2015)

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