



Business Overview

The Company operates as oil terminals for loading, storage, blending and dispensing of petroleum-based oil.

Financial Statement

	3M25	3M24	2024	2023
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Income Statement (MB)

Revenues	27.79	41.42	148.25	183.64
Expenses	21.16	23.58	90.05	90.33
Net Profit (Loss)	5.42	14.38	46.98	75.10

Balance Sheet (MB)

Assets	925.21	923.01	920.70	905.38
Liabilities	17.07	21.92	17.97	20.67
Shareholders' Equity	906.16	899.09	900.74	884.71

Cash Flow (MB)

Operating	6.58	26.05	75.09	98.13
Investing	-59.92	-100.36	-252.22	3.33
Financing	-0.15	1.85	-29.62	-34.72

Financial Ratio

EPS (Baht)	0.01	0.04	0.11	0.18
GP Margin (%)	47.11	64.41	60.07	67.82
NP Margin (%)	19.47	34.69	31.69	40.90
D/E Ratio (x)	0.02	0.02	0.02	0.02
ROE (%)	4.21	7.97	5.26	8.69
ROA (%)	5.08	9.66	6.37	10.55

Business Plan

- Efficiency increases for loading and unloading gasoline by variety terminal transfer and various numbers of gas stations to be serviced.
- Develop energy infrastructure and utilities so that all areas have equal access opportunities.
- Initiate new business related to our vision and mission which shall diversify sources of revenues and decrease risk from either one of business.

Sustainable Development Plan

The company is committed to conducting business based on good corporate governance and drives the business to grow and develop sustainably with an emphasis on environmental, social and economic responsibilities. To create a balanced value for stakeholders by incorporating sustainability management practices into business operations. The important points are as follows:

- Conduct business with transparency, fairness and not against the law according to the principles of good corporate governance
- Empowering the organization by focusing on human resource development, fostering business cooperation, seeking investment opportunities, and expanding businesses. There is a comprehensive sustainability assessment for new businesses. Including developing potential for partners as well as the value chain of the organization to strengthen and create continuous growth for the company.
- Conduct business with social responsibility respect differences and apply human rights principles as the basis for business operations that focus on creating shared values for sustainable and happy growth.

Business Highlight

PTC is the first independent oil depot listed on the stock market and the most modern energy hub in the northeastern region. It provides services for receiving, storing, blending, and distributing fuel according to customer specifications, with a network of two oil depots in Khon Kaen and Sisaket provinces to distribute fuel oil to gas stations covering the entire northeastern region.

In addition to the oil business, PTC also develops clean water filtration innovations to enhance community well-being. Through its subsidiary, which researches and advances modern clean water solutions, ensuring that communities facing water scarcity have sustainable access to safe and clean water.

Performance and Analysis

Business Performance Summary

In Q1 2025, the Company had a net profit of Baht 5.41 million, an increase of Baht 0.24 million or 4.67% QoQ, and a decrease of Baht 8.96 million or 62.34% YoY, due to the following reasons:

- Decrease in oil dispensing volume and the restructuring of service charges at the Khon Kaen oil depot.
- Depreciation expenses decreased due to the full depreciation of office furniture and equipment at the oil depot, along with a reduction in variable costs in line with the decrease in oil dispensing volume, such as overtime and electricity costs.
- Administrative expenses decreased due to no loss from the disposal of concrete yard of Khon Kaen Oil Depot.

Financial status The Company has a Current Ratio of 65.21 times, an increase of 17.56 times from the end of 2024, and a D/E of 0.02 times.

Key Milestones

2024 : Establishment of subsidiaries to produce, procure, and sell tapwater filtration systems for household consumption with registered and paid-up capital of Baht 10 million.
2022 : Initial Public Offering on February 15th 2022
2019 : Second oil terminal started for operation in Sisaket
2015 : Capacity expansion for loading and unloading in Khon-Kaen oil terminal
2014 : First oil terminal started for operation in Khon-Kaen
2013 : Company's registration on 16th January with registered and paid-up capital of Baht 100.00 million

Risk Management Policy

Risk Management

Risk from reliable on major customers : The Company manages this risk by controlling service quality, maintaining good relationship with existing customers, and seeking for new customers.

Risk from accident in terminal : The Company has purchased insurances to minimize this risk for (1) Insurance for business and liabilities from operation of controlled business type 3 regarding to law of gasoline control in terminal operation and (2) Insurance for assets such as building, furniture, computer system, communication system, gasoline inventory, and spare parts inventory. The Company's insurance has covered all potential damage and renew insurance every year.

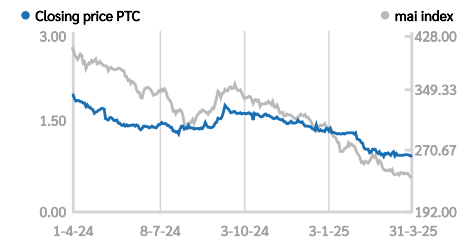
Recent Awards and Recognitions

2019 : Quality Management System (ISO 9001:2015)
: Occupational Health and Safety Management Systems (ISO 45001:2018)
: Environmental Management System (ISO 14001:2015)

Revenue Structure

Stock Information

mai / RESOURC



as of 31/03/25	PTC	RESOURC	mai
P/E (X)	8.46	-	37.47
P/BV (X)	0.44	0.50	1.22
Dividend yield (%)	4.85	2.40	3.80

	31/03/25	30/12/24	28/12/23
Market Cap (MB)	397.70	569.90	943.00
Price (B/Share)	0.97	1.39	2.30
P/E (X)	8.46	9.17	12.22
P/BV (X)	0.44	0.64	1.09

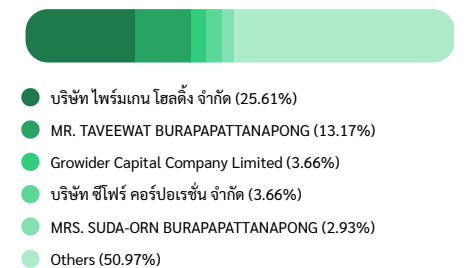
CG Report:



Company Rating:

Major Shareholders

as of 14/03/2025



Company Information and Contact

<http://www.premiertankcorp.com>

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Other Trading Info. :

https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=PTC

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