

Business Overview

The Company operates as oil terminals for loading, storage, blending and dispensing of petroleum-based oil.

Financial Statement

	9M25	9M24	2024	2023
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Income Statement (MB)

Revenues	67.51	120.05	148.25	183.64
Expenses	60.44	68.17	90.05	90.33
Net Profit (Loss)	6.03	41.81	46.98	75.10

Balance Sheet (MB)

Assets	903.43	915.17	920.70	905.38
Liabilities	13.97	17.40	17.97	20.67
Shareholders' Equity	887.50	895.77	900.74	884.71

Cash Flow (MB)

Operating	16.98	56.97	75.09	98.13
Investing	-15.33	-289.40	-252.22	3.33
Financing	-19.83	-29.47	-29.62	-34.72

Financial Ratio

EPS (Baht)	0.01	0.10	0.11	0.18
GP Margin (%)	52.64	62.96	60.07	67.82
NP Margin (%)	8.89	34.82	31.69	40.90
D/E Ratio (x)	0.02	0.02	0.02	0.02
ROE (%)	1.26	7.06	5.26	8.69
ROA (%)	1.47	8.58	6.37	10.55

Business Plan

- Efficiency increases for loading and unloading gasoline by variety terminal transfer and various numbers of gas stations to be serviced.
- Develop energy infrastructure and utilities so that all areas have equal access opportunities.
- Initiate new business related to our vision and mission which shall diversify sources of revenues and decrease risk from either one of business.

Sustainable Development Plan

The company is committed to conducting business based on good corporate governance and drives the business to grow and develop sustainably with an emphasis on environmental, social and economic responsibilities. To create a balanced value for stakeholders by incorporating sustainability management practices into business operations. The important points are as follows:

- Conduct business with transparency, fairness and not against the law according to the principles of good corporate governance
- Empowering the organization by focusing on human resource development, fostering business cooperation, seeking investment opportunities, and expanding businesses. There is a comprehensive sustainability assessment for new businesses. Including developing potential for partners as well as the value chain of the organization to strengthen and create continuous growth for the company.
- Conduct business with social responsibility respect differences and apply human rights principles as the basis for business operations that focus on creating shared values for sustainable and happy growth.

Recent Awards and Recognitions

2019 : Quality Management System (ISO 9001:2015)
 : Occupational Health and Safety Management Systems (ISO 45001:2018)
 : Environmental Management System (ISO 14001:2015)

Business Highlight

PTC is the first independent oil depot listed on the stock market and the most modern energy hub in the northeastern region. It provides services for receiving, storing, blending, and distributing fuel according to customer specifications, with a network of two oil depots in Khon Kaen and Sisaket provinces to distribute fuel oil to gas stations covering the entire northeastern region.

In addition to the oil business, PTC also develops clean water filtration innovations to enhance community well-being. Through its subsidiary, which researches and advances modern clean water solutions, ensuring that communities facing water scarcity have sustainable access to safe and clean water.

Revenue Structure
Stock Information
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Performance and Analysis
Business Performance Summary

During the first 9 months of 2025, the Company had total revenue of **61.26** million baht, a decrease of **46.71% YoY**. The decline was primarily attributable to a reduction in fuel dispensing volume in line with market conditions, the restructuring of service fees to align with long-term strategies, and the temporary suspension of operations at the Sisaket depot following the expiration of the contract on April 30, 2025.

Cost of services **29.01** million baht decreased **31.17% YoY** reflecting efficiency in cost control and systematic organizational restructuring. Meanwhile, administrative expenses increased **5.41** million baht or **20.79% YoY**, due to severance pay under labor law for the termination of the Sisaket depot contract (one-time expense), and the reclassification of fixed costs of the temporary suspended depot from service cost to administrative expenses to reflect the true cost structure after the operational change.

Net profit **6.00** million baht decreased **85.65% YoY** resulting from a decrease in revenue. Although the Company achieved effective cost reductions, they were insufficient to offset the revenue loss resulting from the partial suspension of operations. Nevertheless, the Company continues to pursue proactive strategic adjustments, focusing on enhancing operational efficiency across all dimensions and investing in related businesses to expand its revenue base and drive sustainable growth.

Financial status The Company has a Current Ratio of 98.23 times, an increase of 50.58 times from the end of 2024, and a D/E of 0.02 times, reflecting its ability to manage liquidity and financial stability.

Key Milestones

2024 : Establishment of subsidiaries to produce, procure, and sell tapwater filtration systems for household consumption with registered and paid-up capital of Baht 10 million.
 2022 : Initial Public Offering on February 15th 2022
 2019 : Second oil terminal started for operation in Sisaket
 2015 : Capacity expansion for loading and unloading in Khon-Kaen oil terminal
 2014 : First oil terminal started for operation in Khon-Kaen
 2013 : Company's registration on 16th January with registered and paid-up capital of Baht 100.00 million

as of 30/09/25	PTC	RESOURC	mai
P/E (X)	16.57	-	72.21
P/BV (X)	0.39	0.50	1.27
Dividend yield (%)	5.53	1.79	3.64
30/09/25	30/12/24	28/12/23	
Market Cap (MB)	348.50	569.90	943.00
Price (B/Share)	0.85	1.39	2.30
P/E (X)	16.57	9.17	12.22
P/BV (X)	0.39	0.64	1.09

CG Report:

Company Rating:

Major Shareholders
as of 14/03/2025

บริษัท PRIME GAIN HOLDING CO., LTD (25.61%)
MR. TAVEEWAT BURAPAPATTANAPONG (13.17%)
Growider Capital Company Limited (3.66%)
บริษัท C4 CORPORATION COMPANY LIMITED (3.66%)
MRS. SUDA-ORN BURAPAPATTANAPONG (2.93%)
Others (50.97%)

Company Information and Contact

<http://www.premiertankcorp.com>



[0-2318-4013](tel:0-2318-4013)

No. 2034/69 Italthai Tower, 15th Floor, New Petchburi Road, Bangkapi, Huai Khwang Bangkok 10310

Other Trading Info. :

https://www.settrade.com/C04_01_stock_quote_p1.jsp?txtSymbol=PTC

Risk Management Policy
Risk Management

Risk from reliable on major customers : The Company manages this risk by controlling service quality, maintaining good relationship with existing customers, and seeking for new customers.

Risk from accident in terminal : The Company has purchased insurances to minimize this risk for (1) Insurance for business and liabilities from operation of controlled business type 3 regarding to law of gasoline control in terminal operation and (2) Insurance for assets such as building, furniture, computer system, communication system, gasoline inventory, and spare parts inventory. The Company's insurance has covered all potential damage and renew insurance every year.