

Business Overview

The Company operates as oil terminals for loading, storage, blending and dispensing of petroleum-based oil.

Financial Statement

	3M26	3M25	2025	2024
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Income Statement (MB)

Revenues	18.91	27.79	85.98	148.25
Expenses	16.51	21.16	77.39	90.05
Net Profit (Loss)	2.04	5.42	7.38	46.98

Balance Sheet (MB)

Assets	906.27	925.21	905.21	920.70
Liabilities	13.40	17.07	14.37	17.97
Shareholders' Equity	890.94	906.16	890.84	900.74

Cash Flow (MB)

Operating	-1.35	6.58	28.63	75.09
Investing	-10.70	-59.92	-87.09	-252.22
Financing	-0.13	-0.15	-19.96	-29.62

Financial Ratio

EPS (Baht)		0.01	0.02	0.11
GP Margin (%)	64.28	47.11	54.68	60.07
NP Margin (%)	10.74	19.47	8.59	31.69
D/E Ratio (x)	0.02	0.02	0.02	0.02
ROE (%)	0.45	4.21	0.82	5.26
ROA (%)	0.48	5.08	0.94	6.37

Business Plan

- Efficiency increases for loading and unloading gasoline by variety terminal transfer and various numbers of gas stations to be serviced.
- Develop energy infrastructure and utilities so that all areas have equal access opportunities.
- Initiate new business related to our vision and mission which shall diversify sources of revenues and decrease risk from either one of business.

Sustainable Development Plan

The company is committed to conducting business based on good corporate governance and drives the business to grow and develop sustainably with an emphasis on environmental, social and economic responsibilities. To create a balanced value for stakeholders by incorporating sustainability management practices into business operations. The important points are as follows:

1. Conduct business with transparency, fairness and not against the law according to the principles of good corporate governance
2. Empowering the organization by focusing on human resource development, fostering business cooperation, seeking investment opportunities, and expanding businesses. There is a comprehensive sustainability assessment for new businesses. Including developing potential for partners as well as the value chain of the organization to strengthen and create continuous growth for the company.
3. Conduct business with social responsibility respect differences and apply human rights principles as the basis for business operations that focus on creating shared values for sustainable and happy growth.

Recent Awards and Recognitions

- 2019 : Quality Management System (ISO 9001:2015)
- : Occupational Health and Safety Management Systems (ISO 45001:2018)
- : Environmental Management System (ISO 14001:2015)

Business Highlight

PTC is the first independent oil depot listed on the stock market and the most modern energy hub in the northeastern region. It provides services for receiving, storing, blending, and distributing fuel according to customer specifications, with a network of two oil depots in Khon Kaen and Sisaket provinces to distribute fuel oil to gas stations covering the entire northeastern region.

In addition to the oil business, PTC also develops clean water filtration innovations to enhance community well-being. Through its subsidiary, which researches and advances modern clean water solutions, ensuring that communities facing water scarcity have sustainable access to safe and clean water.

Performance and Analysis

Business Performance Summary

In Q1/2026, the Company reported a net profit of Baht 2.04 million, rebounding **47.04% QoQ**. This recovery comes despite a slowdown in overall revenue to Baht 17.43 million (-31.89% YoY), resulting from the temporary suspension of operations at the Si Sa Ket oil depot following the expiration of the service contract.

Nevertheless, the Company maintained profitability through cost restructuring (Lean Expenses) aligned with current conditions, resulting in a **54.00% YoY** decrease in service costs. Meanwhile, higher administrative expenses were driven mainly by fixed costs (such as depreciation) at the Sisaket oil depot, which is currently seeking new customers. Since these are non-cash accounting items, they have no impact on operating liquidity.

Financial status The Company maintained a solid financial structure with a current ratio of 133.49 times (up 36.68 times from year-end 2025) and a D/E ratio of 0.02 times. These figures underscore low debt obligations and readiness to support future business expansion.

Regarding its business outlook, the Company focuses on driving a **New S-Curve** through investments in the utility sector. This includes a subsidiary that operates community water supply systems utilizing advanced filtration technology. Concurrently, the Company is negotiating with potential new customers to utilize the Sisaket oil depot. These initiatives will serve as key drivers for generating stable and sustainable long-term revenue.

Key Milestones

- 2024 : Establishment of subsidiaries to produce, procure, and sell tapwater filtration systems for household consumption with registered and paid-up capital of Baht 10 million.
- 2022 : Initial Public Offering on February 15th 2022
- 2019 : Second oil terminal started for operation in Sisaket
- 2015 : Capacity expansion for loading and unloading in Khon-Kaen oil terminal
- 2014 : First oil terminal started for operation in Khon-Kaen
- 2013 : Company's registration on 16th January with registered and paid-up capital of Baht 100.00 million

Risk Management Policy

Risk Management

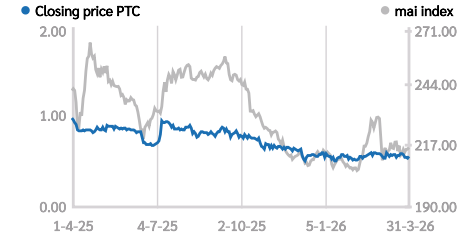
Risk from reliable on major customers : The Company manages this risk by controlling service quality, maintaining good relationship with existing customers, and seeking for new customers.

Risk from accident in terminal : The Company has purchased insurances to minimize this risk for (1) Insurance for business and liabilities from operation of controlled business type 3 regarding to law of gasoline control in terminal operation and (2) Insurance for assets such as building, furniture, computer system, communication system, gasoline inventory, and spare parts inventory. The Company's insurance has covered all potential damage and renew insurance every year.

Revenue Structure

Stock Information

mai / RESOURC



as of 31/03/26	PTC	RESOURC	mai
P/E (X)	33.12	-	398.41
P/BV (X)	0.28	0.57	1.12
Dividend yield (%)	1.67	0.20	3.69

	31/03/26	30/12/25	30/12/24
Market Cap (MB)	246.00	262.40	569.90
Price (B/Share)	0.60	0.64	1.39
P/E (X)	33.12	23.42	9.17
P/BV (X)	0.28	0.30	0.64

CG Report:

Company Rating:

Major Shareholders

as of 13/03/2026

- บริษัท โพร้มแกน โฮลดิ้ง จำกัด (25.61%)
- MR. TAVEEWAT BURAPATTANAPONG (13.17%)
- Growider Capital Company Limited (3.66%)
- บริษัท ซีพีพี คอร์ปอเรชั่น จำกัด (3.60%)
- MRS. SUDA-ORN BURAPATTANAPONG (2.93%)
- Others (51.03%)

Company Information and Contact

- <http://www.premiertankcorp.com>
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- 0-2318-4013
- No. 2034/69 Italthai Tower, 15th Floor, New Petchburi Road, Bangkok, Huai Khwang Bangkok 10310
- Other Trading Info. : https://www.settrade.com/C04_01_stock_quote_p1.jsp
txtSymbol=PTC